



One Month

After the War

Changes in Assets' Closing

The Iran-Israel war significantly affected the global markets performance

During the past month crude oil, natural gas prices, gold, and precious metals prices witnessed a shock. Global stock markets also were hit by the war.

Energy Wins

Brent and WTI crude prices surged

Crude	Price Increase	Price on 28 Mar
Brent	48%	\$112.6
WTI	55%	\$99.64



Energy Wins

Natural gas prices increased by 8% driven by the halt of Qatar exports

Price on 28 Mar **\$3.09**



Dollar Index Jumps

US Dollar index climbed by 2.6% from 97.62 to 100.17



Fertilizers Prices Surge

Shipping constraints through Hormuz are estimated to have cut the global fertilizer supply chain by 33%

Urea price hiked

One Month Growth

56%

Price by the end of March

\$750

Precious Metals

The Biggest Loser

Gold and silver prices sharply
fell during the month

● Price Fall ● Price on 28 Mar

Gold



15%

\$4,497

Silver



25%

\$69.87

Middle East Markets



INDEX

FALL RATE

1	ADX General	▼ 6.44%
2	DFM General	▼ 15.2%
3	FTSE Nasdaq Qatar 10	▼ 10.1%



US Markets



INDEX

FALL RATE

1 S&P 500

▼ 7.4%

2 Dow Jones

▼ 7.77%

3 Nasdaq

▼ 7.6%

European Markets



INDEX

FALL RATE

1	Europe 600	▼ 9.2%
2	UK's FTSE 100	▼ 8.6%
3	Germany's DAX	▼ 11.8%
4	France's CAC	▼ 10.2%



Asian Markets



INDEX

FALL RATE

1	Asia Dow	▼ 10.2%
2	Tokyo's Nikkei	▼ 9.3%
3	Shanghai Stock Exchange	▼ 6%
4	Korea's Kospi	▼ 12.9%

For Egypt

EGX30

fell by 6.74%

**EGP exchange rate dropped
by 12% to EGP 5 3.6**



www.arabfinance.com

